

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
:
In re : **Chapter 11 Case No.**
:
MOTORS LIQUIDATION COMPANY, et al., : **09-50026 (REG)**
f/k/a General Motors Corp., et al. :
:
Debtors. : **(Jointly Administered)**
:
-----X

**NOTICE OF MATTER SCHEDULED FOR
HEARING ON MARCH 6, 2012 AT 9:45 A.M. (EASTERN TIME)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable Robert E.
Gerber, United States Bankruptcy Judge, Courtroom 621, One Bowling
Green, New York, NY 10004-1408

I. CONTESTED MATTER

1. Debtors' Objection to Administrative Proof of Claim No. 70908 Filed by Lorin W. Tate (**ECF No. 9455**)

Responses Filed:

- A. Response to Notice of Debtors' Objection to Administrative Proof of Claim No. 70908 Filed by Lorin W. Tate (**ECF No. 10106**)

Replies Filed:

- B. Motors Liquidation Company GUC Trust's Reply to Response of Lorin W. Tate Opposing Debtors' Objection to Administrative Proof of Claim No. 70908 (**ECF No. 11474**)

1. Declaration of David Head, Managing Director of AlixPartners in Support of the GUC Trust's Reply to Response of Lorin W. Tate Opposing Debtors' Objection to Administrative Proof Claim No. 70908 (**ECF No. 11475**)

Additional Documents: None to date.

Status: This matter is going forward.

Dated: New York, New York
March 1, 2012

/s/ Joseph H. Smolinsky

Harvey R. Miller

Stephen Karotkin

Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Attorneys for Motors Liquidation
Company GUC Trust